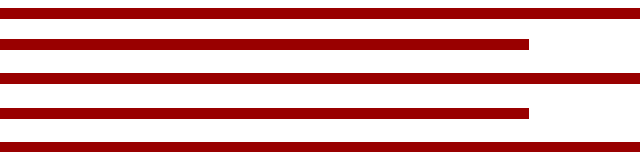
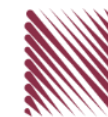


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



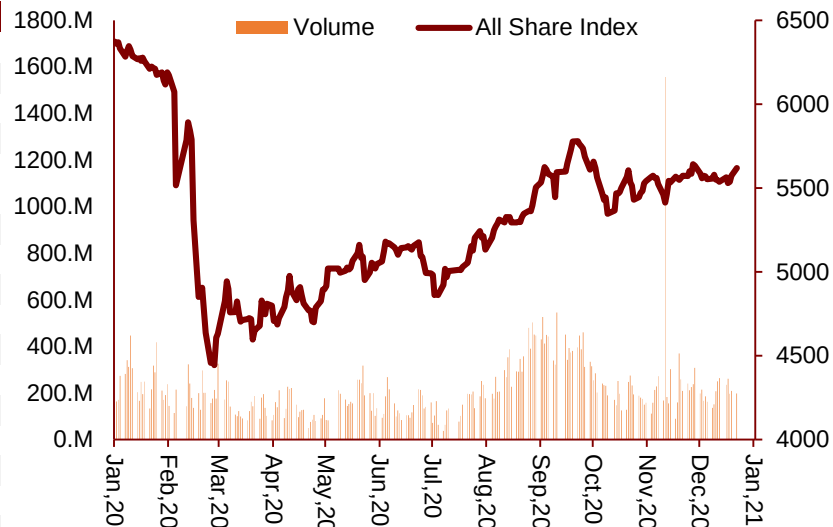
GCC DAILY MARKET WRAP

Monday, January 25, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,730.06	0.27	0.75	3.32	3.32	3.32	33.27 KWD	1.83	22.40
Kuwait Premier Index	6,255.72	0.27	0.88	3.38	3.38	3.38	24.20 KWD	2.00	19.50
Kuwait Main Index	4,695.43	0.27	0.40	3.14	3.14	3.14	9.07 KWD	1.37	25.30
NIC 50	6,894.92	0.24	0.83	3.30	3.31	3.38	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,294.02	0.36	1.03	2.50	2.50	2.50	19.08 KWD	1.98	20.50
Telecom	1,155.76	-0.33	-0.19	4.85	4.85	4.85	3.54 KWD	1.98	14.95
Industrials	950.02	0.44	1.48	6.61	6.61	6.61	3.39 KWD	1.56	19.25
Financial services	963.74	0.90	1.46	3.66	3.66	3.66	2.46 KWD	0.93	20.00
Real estate	1,015.03	0.58	0.62	6.55	6.55	6.55	2.18 KWD	1.11	19.75
Basic materials	922.34	-1.53	-2.47	2.64	2.64	2.64	0.82 KWD	1.30	19.50
Health care	816.06	0.00	-1.03	-1.28	-1.28	-1.28	0.40 KWD	6.11	19.50
Consumer services	836.94	0.10	-0.12	2.24	2.24	2.24	0.43 KWD	2.88	9.19
Insurance	1,173.93	-1.01	-1.01	1.54	1.54	1.54	0.45 KWD	1.06	5.11
Consumer goods	730.70	-0.65	-1.12	-2.10	-2.10	-2.10	0.22 KWD	1.46	24.03
Oil and Gas	1,261.51	1.03	-0.26	-1.24	-1.24	-1.24	0.26 KWD	1.44	19.50
Technology	517.98	0.28	-1.79	3.04	3.04	3.04	0.01 KWD	0.57	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,846.95	0.20	-0.33	1.81	1.81	1.81	9,137 SAR	5.95	30.98
Qatar (QE Index)	10,671.57	-0.33	-0.31	2.56	2.56	2.56	558 QAR	1.73	12.50
Dubai (DFMGI)	2,723.24	0.27	-0.45	9.28	9.28	9.28	294 AED	1.25	14.37
Abu Dhabi (ADI)	5,617.85	0.08	0.12	11.35	11.35	11.35	794 AED	4.45	16.74
Bahrain (BAX)	1,462.33	0.59	0.66	-1.84	-1.84	-1.84	15 BHD	1.32	10.69
MUSCAT SE INDEX	3,698.50	-0.86	-1.31	1.09	1.09	1.09	4 OMR	0.78	12.35
Developed Markets									
MSCI World Index	2,755.66	-0.36	0.00	2.44	2.44	2.44			
U.S. (S&P 500)	3,841.47	0.00	1.94	2.27	2.27	2.27			
U.K. (FTSE 100)	6,654.20	-0.61	-0.61	3.00	3.00	3.00			
Japan (Topix)	1,862.00	0.29	0.29	3.18	3.18	3.18			
Emerging Markets									
MSCI EM Index	1,392.85	-0.94	0.00	7.87	7.87	7.87			
China (SSE Composite)	3,624.24	0.48	0.48	4.35	4.35	4.35			
India (Sensex)	48,347.59	-1.09	-1.09	1.25	1.25	1.25			

Oil Prices

Oil prices slipped for a second straight session on Monday as renewed Covid-19 lockdowns raised fresh concerns about global fuel demand. **Brent crude futures for March fell 15 cents, or 0.3%, to \$55.26 a barrel**

Kuwait Market

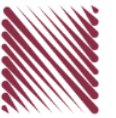
The market are closed today up by 0.27%, value traded 51.4 million KD, Premier market value traded reach 30.16 million KD and closed at 6,255 change by 0.27% , oil prices is \$55 a barrel,

Saudi Market

The Market closed by +0.20%, today market Performance are linked to oil prices above \$55a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

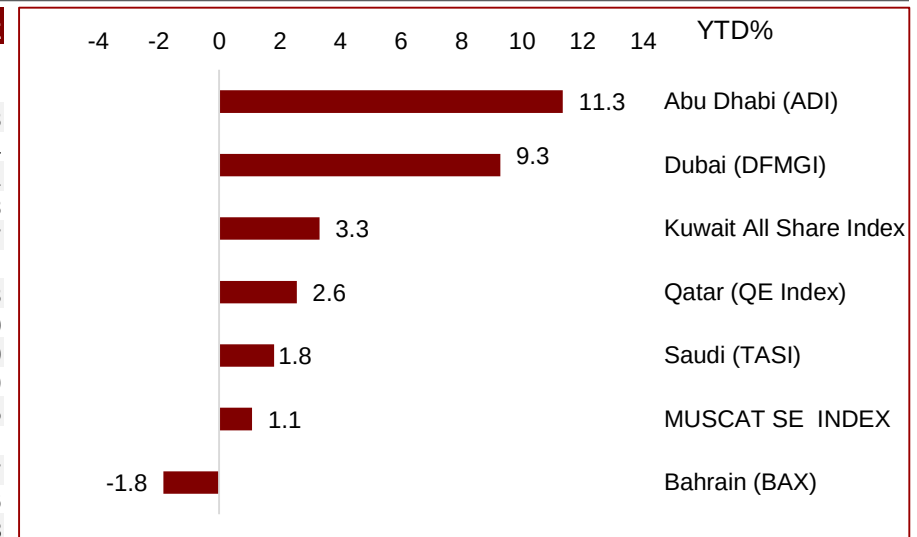
NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.865	0.58	1.17	2.98	2.98	2.98	5.93 KWD	1.63	23.63	
KFH	0.706	0.14	0.43	4.28	4.28	4.28	5.42 KWD	2.86	33.64	
Zain	0.631	-0.32	0.00	4.13	4.13	4.13	2.73 KWD	2.15	14.01	
BOUBYAN BANK	0.575	-0.17	0.17	1.23	1.23	1.23	1.74 KWD	2.99	47.88	
Agility	0.768	1.05	2.54	13.61	13.61	13.61	1.56 KWD	1.32	25.37	
Saudi Arabia										
ARAMCO	34.75	-0.57	-0.14	-0.71	-0.71	-0.71	6,990.56 SAR	6.95	33.43	
SABIC	102.40	-0.19	-1.35	0.99	0.99	0.99	307.82 SAR	1.87	0.00	
STC	111.60	1.27	0.18	5.28	5.28	5.28	220.42 SAR	3.46	20.10	
AL-RAJHI BANK	73.70	0.27	-0.27	0.14	0.14	0.14	183.76 SAR	3.35	19.19	
NCB	44.80	0.56	-1.10	3.34	3.34	3.34	133.23 SAR	1.76	12.15	
United Arab Emirates										
ETISALAT.AD	19.68	0.92	0.92	16.45	16.45	16.45	171.15 AED	3.65	18.97	
FAB.AD	14.92	-0.27	-0.13	15.66	15.66	15.66	162.93 AED	1.61	16.46	
EMIRATES NBD	11.75	1.73	1.29	14.08	14.08	14.08	74.22 AED	0.90	9.83	
DB ISLAMIC BK	5.04	0.00	0.20	9.33	9.33	9.33	36.49 AED	0.98	9.63	
EMAAR PROPERT	3.94	0.00	-1.99	11.61	11.61	11.61	28.21 AED	0.50	6.73	
Qatar										
QNB	18.00	-0.55	-0.82	1.51	1.51	1.51	166.26 QAR	1.74	15.19	
INDUSTRIES QAT	12.01	0.08	-0.08	10.76	10.76	10.76	72.66 QAR	2.21	48.74	
QA ISLAMIC BK	16.95	-0.29	-0.58	-0.64	-0.64	-0.64	40.05 QAR	1.80	14.04	
MASRAF AL RAYA	4.45	0.82	0.93	-1.90	-1.90	-1.90	33.34 QAR	2.32	15.20	
MESAIEED PETRO	2.04	-0.44	0.44	0.39	0.39	0.39	25.63 QAR	1.64	25.02	
OMAN										
BANK MUSCAT	0.396	-0.50	-2.46	0.00	0.00	0.00	1.29 OMR	0.64	8.33	
OMANTEL	0.760	1.06	0.00	4.97	4.97	4.97	0.57 OMR	1.03	7.69	
BANK DHOFAR	0.105	0.00	-0.94	8.25	8.25	8.25	0.31 QAR	0.45	14.93	
NAT BANK OF OMAN	0.146	-1.35	-2.01	-8.75	-8.75	-8.75	0.24 QAR	0.45	12.71	
OMINVEST	0.316	-1.25	-1.25	-6.51	-6.51	-6.51	0.26 QAR	0.99	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
13-Jan-21	19.89%	12.46%	0.06%	0.98%	0.27%	4.68%	3.15%	10.20%	5.09%	3.89%
20-Jan-21	19.97%	12.56%	0.06%	1.00%	0.28%	4.67%	3.15%	10.27%	5.09%	3.90%

End of Report

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Leading Sector Performance

The market are up today by + 0.27 %The leading sector best performance indices today are Oil and Gas 1.03 % Financial services 0.9 % Real estate 0.58 % respectively.

from YTD performance perspective the best sector performance are Industrials by 6.61 % while the bottom sector performance is Consumer goods by -2.1 %.

Telecommunication sector are down today by -0.33 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.53 %.

KSA

Saudi Armco are have negative performance today by -0.57 %, SABIC have negative performance today by -0.19 %.

STC are have positive performance today by + 1.27 %, Al Rajhi Bank have positive performance today by + 0.27 %.

UAE

ETISALAT AD close flat and act defensively with COVID19



شركة الاستثمار الوطنية
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